

PROBATE LAW CASE SUMMARY

BY ALAN A. MAY



Every month I summarize the most important probate cases in Michigan. Now I publish my summaries as a service to colleagues and friends. I hope you find these summaries useful and I am always interested in hearing thoughts and opinions on these cases.

Alan May is a shareholder who is sought after for his experience in guardianships, conservatorships, trusts, wills, forensic probate issues and probate. He has written, published and lectured extensively on these topics.

He was selected for inclusion in the 2007-2020 issues of Michigan Super Lawyers magazine featuring the top 5% of attorneys in Michigan and has been called by courts as an expert witness on issues of fees and by both plaintiffs and defendants as an expert witness in the area of probate and trust law. Mr. May maintains an “AV” peer review rating with Martindale-Hubbell Law Directory, the highest peer review rating for attorneys and he is listed in the area of Probate Law among Martindale-Hubbell’s Preeminent Lawyers. He has also been selected by his peers for inclusion in The Best Lawyers in America© 2021 in the fields of Trusts and Estates as well as Litigation – Trusts & Estates (Copyright 2020 by Woodward/White, Inc., of SC). He has been included in the Best Lawyers listing since 2011. Additionally, Mr. May was selected by a vote of his peers to be included in DBusiness magazine’s list of 2017 Top Lawyers in the practice area of Trusts and Estates. Additionally, he has been designated a “Leading Lawyer” in Trust, Will & Estate Planning Law for the years 2013 to the present (a distinction granted to the top 1% of attorneys in Michigan). Kemp Klein is a member of LEGUS a global network of prominent law firms.

He is a member of the Society of American Baseball Research (SABR).

He is the published author of Article XII: A Political Thriller and Sons of Adam, an International Terror Mystery.

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DT: July 30, 2021

RE: *In re ALW*

STATE OF MICHIGAN COURT OF APPEALS

Kemp Klein Law Firm represents Elder Law of Michigan, a charitable organization and Trustee of the Elder Law of Michigan Pooled Account Trust. Through this relationship, our attorneys administer the Pooled Account Trust for Elder Law of Michigan on a long-term contract. If interested, please contact Cindy Fedewa at 248-528-1111 or cindy.fedewa@kkue.com.

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Alan, you cannot write about baseball all your life.

Mrs. Pollinger

12th Grade English Comp

Mumford High —1959

BASEBALL MUSINGS:

ROOKIE OF THE YEAR

In the early years, the Baseball Writers Association, after the regular season and before the post season, picked a Rookie of the Year. In 1949, a rookie was chosen from each league and that practice continues today.

From 1947 through 1953, with one exception, The National League rookies were African American. This wasn't political, they were damn good players. It does give credence to the opinion that integration wrecked black baseball.

Most of those chosen turned out to be good ballplayers through their careers, some superstars. Seldom was there a one-year wonder.

There was once a real bow wow. His name was Harry Byrd, and he was chosen Rookie of the Year in the American League in 1952. Admittedly, he was playing for the Philadelphia Athletics at the time, but they actually finished in 4th place that year. There was a scarcity of A.L. rookies of substance. Only three were nominated: Byrd, Sammy White of the Red Sox and my idol, Clint Courtney of the Brownies who caught while wearing glasses. (My idol, as I wore glasses behind the plate too.).

The future bad career could have been predicted if you looked at Harry's 52' record. 15 wins – 15 losses, a 3.31 ERA. He finished 7 of 37 games which was, back then, a touchstone of excellence.

The next year, Harry really set records. He went 11 and 20. The most losses ever that year out of 40 starts, and an ERA of 5.51. He allowed the most earned runs in the league and has led the league with hitting the batter (14). He did win 9 and lose 7 for the Yanks in 54', but who wouldn't. He had an overall W-L of 46 and 54.

Puppy chow.

**Caveat: MCR 2.119, MCR 7.212 and
7.215 take effect May 1, 2016 on
Propriety of citing unpublished cases**

REVIEW OF CASE:

RE: *In re ALW*

- Mental Health – Involuntary Treatment

Dad filed a petition to obtain involuntary treatment for his daughter. The delineation of facts in the Court of Appeals opinion is sparse. It is revealed that daughter admitted being afflicted with a mental illness but denied a need for treatment. Daughter had suicidal ideation, claiming she was deceased and had to go to Chicago to obtain an assisted suicide to “render herself over.” A psychiatrist rendered a diagnosis of bipolar disorder 1, manic with psychosis. The lower Court determined by clear and convincing proof that there was a need for involuntary treatment and so ordered. The Court of Appeals affirmed.

Not much I can say, other than to wax jurisprudentially. I do so with trepidation because of the paucity of cited facts.

My query is this – was the diagnosis based upon the ideation of a suicide plan, or was the suicide plan a symptom of the underlying psychosis? If it is the latter, that is good jurisprudence. But, query, would it be good jurisprudence if it was the former? I submit that a good case could be made that it is not.

Suppose defense counsel would have asked the following question, “Doctor, absent the suicide plan, was there an underlying psychosis motivating the actions of respondent?”

The doctor might have answered, “No,” or good cross-examination might have brought him to that point, or near to avoiding an answer, that might fall short of clear and convincing evidence.

I discount the admission by respondent that she had a mental illness for reasons that appear to me to be obvious.

I don’t want to argue for or against assisted suicide. I do quote from an article by James L. Werth, Jr. entitled *The Appropriateness of Organizational Positions on Assisted Suicide*, “individual psychologists appear to support the availability of rational (emphasis added) and assisted suicide.”

See my point, suicide per se should not be the determining factor for the presence of mental illness requiring involuntary treatment.

Remember when homosexuality was, (still is by some), treated as a mental illness?

What do you think?

STATE OF MICHIGAN
COURT OF APPEALS

In re ALW.

LANCE WORKMAN,

Petitioner-Appellee,

UNPUBLISHED
July 1, 2021

v

ALW,

Respondent-Appellant.

No. 355586
Mecosta Probate Court
LC No. 20-002013-MI

Before: STEPHENS, P.J., and BECKERING and O’BRIEN, JJ.

PER CURIAM.

Respondent appeals as of right the probate court’s order for involuntary mental health treatment.¹ We affirm.

I. BASIC FACTS AND PROCEDURAL HISTORY

Respondent’s father filed a petition for mental health treatment, alleging that respondent had a “dual personality” and believed she needed to be “killed by suicide via a person named ‘Karl’ in Chicago.” The petition also alleged that respondent “talks to someone not there.” The day before, a physician examined respondent and diagnosed her with “Brief Psychotic Disorder.” The next day, Dr. Puneet Singla, a licensed psychiatrist, examined respondent and diagnosed her with “Bipolar Disorder, I, Manic with Psychosis.” Both doctors stated that respondent reported she wanted to go to Chicago to have assisted suicide through “death soleil.”

At the hearing on the petition for mental health treatment, Dr. Singla testified that respondent told him she needed to find a river because that is where the procedure was performed.

¹ In light of the sensitive nature of the discussion of respondent’s health information, we do not identify her by name.

Dr. Singla testified that respondent believed she would “go the other side” after the procedure was performed and that someone named “Adona” “talks to her and tells her about this.” Dr. Singla testified that although he spoke with respondent about why he believed it was important for her to take antipsychotic medication, respondent believed she only needed medication to help her sleep. Dr. Singla did not believe the sleep medication was helping respondent.

Respondent testified that “Adona” was “the one from seven wonders,” spoke to her “through this hole on the other side of the conscious,” and told her to “refer to suicide.” Respondent testified that she believed she was already dead and that Chicago was “where people go to render themselves over.” Respondent testified that she only needed “sleeping pills.”

At the conclusion of the hearing, the probate court found that clear and convincing evidence demonstrated that respondent was a person requiring treatment under MCL 330.1401(1)(a), (1)(b), and (1)(c). The court ordered that respondent undergo mental health treatment for up to 180 days, with up to 60 days of hospitalization. This appeal followed.

II. ANALYSIS

Respondent argues that the probate court erred by finding that there was clear and convincing evidence she was a “person requiring treatment” under MCL 330.1401(1). We disagree.

We review for an abuse of discretion a probate court’s dispositional rulings and review for clear error the factual findings underlying a probate court’s decision. *In re Portus*, 325 Mich App 374, 381; 926 NW2d 33 (2018). “An abuse of discretion occurs when the probate court chooses an outcome outside the range of reasonable and principled outcomes.” *Id.* (quotation marks and citation omitted). “A probate court’s finding is clearly erroneous when a reviewing court is left with a definite and firm conviction that a mistake has been made, even if there is evidence to support the finding.” *Id.* (quotation marks and citation omitted).

Before a probate court may order an individual to receive involuntary mental health treatment, it must find that the individual is a “person requiring treatment” under MCL 330.1401(1). MCL 330.1401(1) provides:

As used in this chapter, “person requiring treatment” means (a), (b), or (c):

(a) An individual who has mental illness, and who as a result of that mental illness can reasonably be expected within the near future to intentionally or unintentionally seriously physically injure himself, herself, or another individual, and who has engaged in an act or acts or made significant threats that are substantially supportive of the expectation.

(b) An individual who has mental illness, and who as a result of that mental illness is unable to attend to those of his or her basic physical needs such as food, clothing, or shelter that must be attended to in order for the individual to avoid serious harm in the near future, and who has demonstrated that inability by failing to attend to those basic physical needs.

(c) An individual who has mental illness, whose judgment is so impaired by that mental illness, and whose lack of understanding of the need for treatment has caused him or her to demonstrate an unwillingness to voluntarily participate in or adhere to treatment that is necessary, on the basis of competent clinical opinion, to prevent a relapse or harmful deterioration of his or her condition, and presents a substantial risk of significant physical or mental harm to the individual or others.

“ ‘Mental illness’ means a substantial disorder of thought or mood that significantly impairs judgment, behavior, capacity to recognize reality, or ability to cope with the ordinary demands of life.” MCL 330.1400(g). “A judge . . . shall not find that an individual is a person requiring treatment unless that fact has been established by clear and convincing evidence.” MCL 330.1465.

On appeal, respondent does not dispute that she has a mental illness. Rather, she contends that clear and convincing evidence was not presented to establish that she was a person requiring treatment under MCL 330.1401(a) on the basis that she did not have a “suicide plan.” Dr. Singla testified that respondent expressed an interest in going to Chicago to “die.” “She reported that she’s trying to get to death soleil, that she –that it’s a suicide way out of soul.” She told Dr. Singla that she was trying to get somewhere in Chicago to a person called “Card”² who she “believes will perform this procedure on her, in which she will die, and her death will go to the other side.” She also believed that they are doing this procedure in the basement of a local hospital and that “she has to die.” She believed that she was already dead, and that her soul had to be rendered through this procedure. Respondent correctly notes in her appellate brief that she testified at the hearing that she believed someone in Chicago would perform the procedure and that she was already dead. Respondent also testified that she wanted to go to Chicago to “render [herself] over” and that “Adona” told her to “[r]efer to suicide.” She also discussed “deceasement” and “mercination at the end.” The trial court did not clearly err in finding that as a result of her mental illness, respondent had a suicide plan, although she described it as rendering herself over, and that there was clear and convincing evidence to establish that it could reasonably be expected within the near future that she could “intentionally or unintentionally seriously physically injure . . . herself” and that she “made significant threats that are substantially supportive of the expectation.”³ MCL 330.1401(1)(a).

Affirmed.

/s/ Cynthia Diane Stephens

/s/ Jane M. Beckering

/s/ Colleen A. O’Brien

² Although the hearing transcript identifies the person as “Card,” this presumably refers to the person identified as “Karl” in the petition.

³ Because an individual need only qualify as a person requiring treatment under one clause of MCL 330.1401(1), we need not address respondent’s arguments with respect to the probate court’s findings under MCL 330.1401(1)(b) and (c).